

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 29, 2003

REGISTRATION NO.: 24452

BONDS ISSUED BY: Dexter R-XI School District

AMOUNT OF ISSUE: \$4,065,000.00

COUNTY: of Stoddard

DATE OF ISSUE: September 10, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$4,065,000 of the District's General Obligation Refunding Bonds, Series 2001 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.000%	\$ 400,000.00	03/01/2004
1.450%	250,000.00	03/01/2005
1.900%	425,000.00	03/01/2006
2.350%	450,000.00	03/01/2007
2.700%	350,000.00	03/01/2008
3.050%	360,000.00	03/01/2009
3.350%	375,000.00	03/01/2010
3.550%	400,000.00	03/01/2011
3.700%	425,000.00	03/01/2012
3.800%	430,000.00	03/01/2013
3.900%	200,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,014,655.00

INTEREST RATE: 3.5398%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable